

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001892682  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer Expensify, Inc.  
SEC File Number 001-41043  
Address of Issuer 401 SW 5th Ave  
Portland  
OREGON  
97204  
Phone 971-365-3939  
Name of Person for Whose Account the Securities are To Be Sold David Barrett and Barrett Trust LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Director  
Relationship to Issuer Officer

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class A Common	Morgan Stanley Smith Barney LLC Executive Financial Services 1 New York Plaza New York NY 10004	15224	30295.76	70580351	03/15/2024	NASDAQ
Class A Common	Raymod James & Associates Inc 880 Carillon Parkway St. Petersburg FL 33716	80082	157761.54	70580351	03/15/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

# 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
Class A Common	03/15/2024	RSU Vesting	Expensify, Inc.	<input type="checkbox"/>		13287	03/15/2024	Compensation
Class A Common	03/15/2024	SPMP Purchase	Expensify, Inc.	<input type="checkbox"/>		1937	03/15/2024	Compensation
Class A Common	04/29/2009	Founding shares	Expensify, Inc.	<input type="checkbox"/>		80082	03/15/2024	Founding shares

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

# 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
David Barrett 401 SW 5th Ave Portland OR 97204	Class A Common	03/11/2024	7311	15645.54
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	12/15/2023	71970	179205.3
David Barrett 401 SW 5th Ave Portland OR 97204	Class A Common	12/15/2023	1637	3994.28
David Barrett 401 SW 5th Ave Portland OR 97204	Class A Common	12/19/2023	10978	25359.18

# 144: Remarks and Signature

Remarks Note: Barrett Trust LLC is a manager-managed limited liability company. The investment and voting decisions of Barrett Trust LLC are made by its manager, David Barrett, and its controlling member is the Barrett Family Trust, for which David Barrett serves as trustee. Note for 3 and Table I: 80,082 Founding Shares to be sold on behalf of Barrett Trust LLC. Remaining shares to be sold on behalf of David Barrett. Note for 3(e): As of February 21, 2024, as stated in the Issuer's annual report on Form 10-K for the fiscal year ending December 31, 2023.

Date of Notice 03/15/2024

## ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Cole Eason as attorney-in-fact

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**

**POWER OF ATTORNEY**  
Form 144

With respect to holdings of and transactions in securities issued by Expensify, Inc. (the "**Company**"), the undersigned hereby constitutes and appoints Ryan Schaffer, Chief Financial Officer of the Company, and Cole Eason, Secretary of the Company, each in their respective capacities as such, and each of their respective successors in such offices, and each of them, as the undersigned's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for the undersigned and in the undersigned's name, place and stead, in any and all capacities, to:

1. execute for and on behalf of the undersigned an electronic Notice of Proposed Sale of Securities Pursuant to Rule 144 ("**Form 144**") relating to such sales, in accordance with the requirements of Rule 144 under the Securities Act of 1933, as amended (the "**Securities Act**"); and
2. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 144 complete and execute any amendment or amendments thereto, and to timely file the Form 144, and any amendment thereto, with the United States Securities and Exchange Commission and any stock exchange or similar authority.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution and resubstitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneys-in-fact substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with the requirements of Rule 144 under the Securities Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Form 144 with respect to the undersigned's transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 31st day of May, 2023.

**Barrett Trust LLC**

/s/ David Barrett  
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David Barrett  
General Manager