

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001892682  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer Expensify, Inc.  
SEC File Number 001-41043  
Address of Issuer 401 SW 5th Ave  
Portland  
OREGON  
97204  
Phone 971-365-3939  
Name of Person for Whose Account the Securities are To Be Sold Barrett Trust LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Director  
Relationship to Issuer Officer

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Class A Common	Raymod James & Associates Inc 880 Carillon Parkway St. Petersburg FL 33716	1302239	1953358.5	70580351	07/09/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the    Date you    Nature of    Name of    Is    Date    Amount of    Date of    Nature of

Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Class A Common	04/29/2009	Founding shares	Expensify, Inc.	<input type="checkbox"/>		1302239	04/29/2009	Founding Shares

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/09/2024	15460	24890.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/10/2024	15903	24808.68
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/11/2024	16740	24775.2
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/12/2024	16840	24754.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/15/2024	17190	24753.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/16/2024	16950	24577.5
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/17/2024	16575	24696.75
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/18/2024	15000	24900
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/19/2024	15800	24806
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/22/2024	14844	24937.92
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/23/2024	15247	24547.67
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/24/2024	15910	24819.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/25/2024	15600	24804
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/26/2024	12437	20272.31

Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/29/2024 1500	2415
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	04/30/2024 1500	2385
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/01/2024 15480	24922.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/02/2024 15424	24832.64
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/03/2024 15180	24895.2
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/06/2024 14510	24957.2
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/07/2024 13945	25101
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/08/2024 14453	25148.22
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/09/2024 14640	25034.4
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/10/2024 14530	25136.9
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/13/2024 14091	25081.98
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/14/2024 14340	25095
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/15/2024 14346	25105.5
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/16/2024 14650	25051.5
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/17/2024 14805	25020.45
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/20/2024 14643	24893.1
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/21/2024 14290	25150.4
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/22/2024 14680	24956
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/23/2024 14982	25019.94
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/24/2024 15030	24949.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/28/2024 14390	25038.6

Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/29/2024 11230	18529.5
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/30/2024 1500	2445
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	05/31/2024 1500	2295
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/03/2024 16910	24688.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/04/2024 16845	24593.7
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/05/2024 17060	24566.4
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/06/2024 17094	24615.36
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/07/2024 16780	24666.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/10/2024 17110	24638.4
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/11/2024 17496	24494.4
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/12/2024 16970	24606.5
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/13/2024 18500	25900
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/14/2024 17740	24481.2
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/17/2024 17940	24577.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/17/2024 11072	14836.48
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/18/2024 18730	24349
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/20/2024 18430	24327.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/21/2024 17670	24561.3
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/24/2024 16860	24615.6
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/25/2024 16830	24571.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/26/2024 16300	24613

Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/27/2024 16610	24582.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	06/28/2024 16630	24778.7
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	07/01/2024 16200	24786
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	07/02/2024 16556	24834
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	07/03/2024 16474	24711
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	07/05/2024 16660	24656.8
Barrett Trust LLC 401 SW 5th Ave Portland OR 97204	Class A Common	07/08/2024 16874	24636.04

## 144: Remarks and Signature

Remarks Note: Barrett Trust LLC is a manager-managed limited liability company. The investment and voting decisions of Barrett Trust LLC are made by its manager, David Barrett, and its controlling member is the Barrett Family Trust, for which David Barrett serves as trustee. Note for 3(e): As of May 6, 2024, as stated in Issuer's quarterly report on Form 10-Q for the fiscal quarter ending March 31, 2024.

Date of Notice 07/09/2024

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1 12/15/2023

### **ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Cole Eason as attorney-in-fact

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**

**POWER OF ATTORNEY**  
Form 144

With respect to holdings of and transactions in securities issued by Expensify, Inc. (the "**Company**"), the undersigned hereby constitutes and appoints Ryan Schaffer, Chief Financial Officer of the Company, and Cole Eason, Secretary of the Company, each in their respective capacities as such, and each of their respective successors in such offices, and each of them, as the undersigned's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for the undersigned and in the undersigned's name, place and stead, in any and all capacities, to:

1. execute for and on behalf of the undersigned an electronic Notice of Proposed Sale of Securities Pursuant to Rule 144 ("**Form 144**") relating to such sales, in accordance with the requirements of Rule 144 under the Securities Act of 1933, as amended (the "**Securities Act**"); and
2. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 144 complete and execute any amendment or amendments thereto, and to timely file the Form 144, and any amendment thereto, with the United States Securities and Exchange Commission and any stock exchange or similar authority.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution and resubstitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneys-in-fact substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with the requirements of Rule 144 under the Securities Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Form 144 with respect to the undersigned's transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 31st day of May, 2023.

**Barrett Trust LLC**

/s/ David Barrett  
\_\_\_\_\_  
David Barrett  
General Manager